VENTURE FINANCIAL LTD.

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Application Form

☐ PURCHASE ☐ REFINANCE ☐ PRE APROVAL

FILE#	
REFERRAL	
BROKER	

CUSTOMER DETAILS

APPLICANT SURNAME FIRST INITIAL	SIN #	BIRTHDATE(M/D/Y)	HOME PHONE
COAPPLICANT SURNAME FIRST INITIAL	SIN #	BIRTHDATE(M/D/Y)	HOME PHONE

MARITAL STATUS ☐ MARRIED ☐ SINGLE ☐ SEPARATED ☐ DIVORCED ☐ OTHER	DPNDS	

ADDRESS (3 YEARS)	HOW LONG	OWN ☐ RENT ☐	POSTAL CODE	
PREVIOUS ADDRESS		OWN ☐ RENT ☐		

EMPLOYER (3 YEARS)	PHONE		POSITION	GROSS INCOME
PREVIOUS				
COAPP EMPLOYER				
PREVIOUS				

OTHER INCOME	BANK
RENTAL INCOME	

FINANCIAL DETAILS

FINANCIAL DETAILS	VALUE	LIABILITIES	BALANCE	PAYMENT	CLOSE
RESIDENCE		MORTGAGE			
		2ND MORTGAGE			
OTHER REAL ESTATE		OTHER MORTGAGE			
AUTOMOBILES (TYPE)		BANK LOANS			
CASH/SAVINGS		CREDIT CARDS			
DEPOSIT ON PROPERTY					
RSP'S					
STOCKS/BONDS					
OTHER					
		OTHER			
TOTAL		TOTAL			
			NET WORTH		

MORTGAGE INSURANCE QUOTE	☐ YES	☐ NO	DISABILITY/CRITICAL ILLNESS	☐ YES	☐ NO